

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

MONTHLY OPERATING REPORT
CHAPTER 11

CASE NUMBER: 14-29666

Form 2-A
COVER SHEET

For Period Ending May 2, 2015

Accounting Method: ☒ Accrual Basis ☐ Cash Basis

THIS REPORT IS DUE 14 DAYS AFTER THE END OF THE MONTH

Mark One Box for Each
Required Document:

Debtor must attach each of the following reports/documents unless the U. S. Trustee
has waived the requirement in writing. File the original with the Clerk of Court.
Submit a duplicate, with original signature, to the U. S. Trustee.

Report/Document Attached	Previously Waived	REQUIRED REPORTS/DOCUMENTS
<input checked="" type="checkbox"/>	<input type="checkbox"/>	1. Cash Receipts and Disbursements Statement (Form 2-B)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	2. Balance Sheet (Form 2-C)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	3. Profit and Loss Statement (Form 2-D)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	4. Supporting Schedules (Form 2-E)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	5. Quarterly Fee Summary (Form 2-F)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	6. Narrative (Form 2-G)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	7. Bank Statements for All Bank Accounts IMPORTANT: Redact account numbers and remove check images
<input checked="" type="checkbox"/>	<input type="checkbox"/>	8. Bank Statement Reconciliations for all Bank Accounts

I declare under penalty of perjury that the following Monthly Operating Report, and any attachments thereto are true, accurate and correct to the best of my knowledge and belief.

Executed on: 6/1/15

Print Name: Jeff Nerland

Signature: _____

Title: _____

Chief Restructuring Officer

DEBTOR: NAARTJIE CUSTOM KIDS, INC. CASE NO: 14-29666

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 4/5/15 to 5/2/15

CASH FLOW SUMMARY

	<u>Current Month</u>	<u>Accumulated</u>
1. Beginning Cash Balance	\$ 1,789,985.91 (1)	\$ 765,864.78 (1)
2. Cash Receipts		
Operations	1,059.84	21,277,820.97
Sale of Assets, net	21,000.00	4,883,814.14
Loans/advances	0.00	967,000.00
Other	582,703.97	5,053,751.91
Total Cash Receipts	\$ <u>604,763.81</u>	\$ <u>32,182,387.02</u>
3. Cash Disbursements		
Operations	63,582.26	9,054,104.55
Debt Service/Secured loan payment	0.00	2,017,562.45
Professional fees/U.S. Trustee fees	166,177.91	712,745.55
Other	0.00	1,806,138.20
Great American Distributions	0.00	17,148,391.44
Total Cash Disbursements	\$ <u>229,760.17</u>	\$ <u>30,738,942.19</u>
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	<u>375,003.64</u>	<u>1,443,444.83</u>
Adjusting entries / Elim	0.00	(44,320.06)
5 Ending Cash Balance (to Form 2-C)	\$ <u>2,164,989.55</u> (2)	\$ <u>2,164,989.55</u> (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
WF Main Acct 413 & Deposit Acct 204	Wells Fargo	\$ 1,808,068.32
BoA Cash Concentration-757	Bank of America	0.00
USBank Main Account - 939	US Bank	1,241.65
BB&T Main Account - 415	BB&T	0.00
JP Morgan Main Account - 511	JP Morgan	0.00
Zions Bank Main Account - 293	Zions Bank	0.00
MB Financial Main Account	MB Financial	0.00
WF Canada Main - 8164	Wells Fargo	0.00
WF Canada USD checking - 8400	Wells Fargo	798.59
WF Canada Collateral - 6119	Wells Fargo	74,202.94
WF Payroll Chk - 421	Wells Fargo	4,073.84
WF Auction / Sales Tax Escrow - 714	Wells Fargo	40,000.00
WF Utilities Deposit Escrow - 730	Wells Fargo	40,000.00
WF UCC Professional Fee Escrow - 7042	Wells Fargo	161,604.21
WF Ch7 Trustee Escrow - 7067	Wells Fargo	25,000.00
WF UST Escrow - 7059	Wells Fargo	10,000.00
TOTAL (must agree with Ending Cash Balance above)		\$ <u>2,164,989.55</u> (2)

(1) Accumulated beginning cash balance is the cash available at the commencement of the case.

Current month beginning cash balance should equal the previous month's ending balance.

(2) All cash balances should be the same.

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 4/5/15 to 5/2/15

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Name: Wells Fargo Main Account

Account No: xxxxxxx413

GL Account#: 999-1005-00

Date	Trans No.	Description	Amount
4/1/15	0000001737	Intellibed Sale of Fixed Asset	\$ 10,000.00
4/8/15	0000001738	Tams LLC - IT equipment Sold	11,000.00
4/10/15	0000001739	SA Loan Repayment	500,000.00
4/15/15	0000001724	ADP	18.22
4/15/15	0000001725	GBE	657.09
4/15/15	0000001726	ATT	40.81
4/15/15	0000001727	Enersource Canada	281.47
4/29/15	0000001733	Store Southlake Deposit Outstanding	33.41
4/29/15	0000001734	ADP CK10581987 Stale	22.74
4/29/15	0000001736	UPS Refund	82,703.97

Total Cash Receipts \$ 604,757.71 (1)

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 4/5/15 to 5/2/15

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Name: Wells Fargo Main Account

Account No: xxxxxxx413

GL Account#: 999-1005-00

Date	Trans No.	Description	Amount
4/6/15	0000004751	Payroll 04.06.2015	\$ 11,771.72
4/6/15	0000004752	Payroll 04.06.2015	5,562.52
4/7/15	0000004755	Sage Software -Mass500	879.27
4/9/15	0000037033	ADP Payroll, Inc.	10,010.45
4/9/15	0000037034	CenturyLink QCC 82406970	12.78
4/9/15	0000037035	Green Planet 21, Inc	44.60
4/9/15	0000037036	Integra 869882 #999	754.46
4/9/15	0000037037	MegaPath Corporation 2710265	624.31
4/9/15	0000037038	Mountain Alarm	135.00
4/9/15	0000037039	National Benefit Services, LLC	35.00
4/9/15	0000037040	National Grid 15308-92008	46.43
4/13/15	0000002404	Main Bank Charges	1,393.57
4/14/15	0000037041	CenturyLink 0-385-234-2583 879M	735.19
4/14/15	0000037042	MetLife Small Business Center	322.91
4/14/15	0000037043	Questar Gas 0893030625 #999	448.23
4/14/15	0000037044	Rocky Mountain 50001012-002 9 #999	1,271.81
4/14/15	0000037045	Salt Lake City Corp	266.25
4/15/15	0000037062	Arizona Department of Revenue	50.00
4/15/15	0000037063	Kentucky State Treasurer	175.00
4/15/15	0000037066	Tennessee Department of Revenue	91.00
4/15/15	0000037067	Utah State Tax Commission	100.00
4/15/15	0000037064	Massachusetts Dept. of Revenue	456.00
4/15/15	0000037065	SC Department of Revenue - Corporate Tax	25.00
4/16/15	0000037068	Stor-N-Lock	1,477.70
4/17/15	0000004757	CAN Bank Charges Enbridge	63.64
4/17/15	0000004758	CT 2014 Extention DEP05	250.00
4/20/15	0000004753	Payroll 04.20.2015	11,969.04
4/20/15	0000004754	Payroll 04.20.2015	5,666.65
4/22/15	0000037069	CenturyLink 801-908-7328 017B #999	50.73
4/22/15	0000037070	Glenn Wood	1,058.82
4/22/15	0000037071	Stephen Ensign	1,750.55
4/27/15	0000004759	Funds US Visa	2,500.00
4/29/15	0000037072	Green Planet 21, Inc	377.60
4/29/15	0000002403	BB&T Final Bank Charges	21.99
4/29/15	0000037073	The Travelers Indemnity Company	2,821.05

Total Cash Disbursements \$ 63,219.27 (1)

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 4/5/15 to 5/2/15

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Name: Canada US\$ Checking Account

Account No: xxxxxx8400

GL Account No: 999-1014-00

Date	Trans No.	Description	Amount
NONE			\$
Total Cash Receipts			\$ <u>0.00</u>

CASH DISBURSEMENTS DETAIL

4/13/15	Bank Service Charge	\$	200.10
4/13/15	Bank Service Charge		162.89
Total Cash Disbursements		\$	<u>362.99</u>

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO:

14-29666

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 4/5/15 to 5/2/15

Name: WF UCC Professional Fee Escrow - 7042

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No: xxxxxx7042

Date	Trans No.	Description	Amount
NONE			\$

Total Cash Receipts \$

CASH DISBURSEMENTS DETAIL

4/14/15	Pachulski Stang Ziehl & Jones LLP	\$ 109,042.13
4/14/15	FTI Consulting	42,201.00
4/14/15	Ray Quinney & Nebeker	9,426.40
4/14/15	Hogan Lovells	5,508.38

Total Cash Disbursements \$ 166,177.91

Form 2-C
COMPARATIVE BALANCE SHEET

For Period Ended: May 2, 2015

ASSETS	Current Month	Petition Date (1)
Current Assets:		
Cash (from Form 2-B, line 5)	\$ 2,164,990	\$ 765,865
Store Change Funds / other	393	25,600
Accounts Receivable (from Form 2-E)	45,290	43,881
Receivable from Officers, Employees, Affiliates	0	0
Inventory	0	7,969,462
Other Current Assets:(List)		
Prepaid Expenses	387,510	420,920
Salus Indemnity Reserve	0	0
Salus disputed amounts	0	0
US Customs payment due from WF	0	0
Prepaid Closing Cost	0	264,186
Other Current Assets	5,460	5,041
Total Current Assets	\$ 2,603,643	\$ 9,494,955
Fixed Assets:		
Land	\$ 0	\$ 0
Building	0	0
Equipment, Furniture and Fixtures	0	15,362,608
Total Fixed Assets	0	15,362,608
Less: Accumulated Depreciation	(0)	(9,633,764)
Net Fixed Assets	\$ 0	\$ 5,728,844
Other Assets (List):		
Goodwill and Intangible Assets, Net	0	1,332,250
Other Long-Term Assets (primarily ZA)	4,157,269	3,842,367
TOTAL ASSETS	\$ 6,760,912	\$ 20,398,416
LIABILITIES		
Post-petition Accounts Payable (from Form 2-E)	\$ 30,109	\$ 0
Post-petition Accrued Profesional Fees (from Form 2-E)	276,908	0
Post-petition Taxes Payable (from Form 2-E)	0	0
Post-petition Notes Payable	0	0
Other Post-petition Payable(List): Accrued expenses	0	0
	0	0
Total Post Petition Liabilities	\$ 307,017	\$ 0
Pre Petition Liabilities:		
Secured Debt	8,884,900	12,372,071
Priority Debt	20	0
Unsecured Debt	7,803,066	9,041,198
Accrued Expenses Pre-Petition	219,037	1,108,031
Total Pre Petition Liabilities	\$ 16,907,022	\$ 22,521,300
TOTAL LIABILITIES	\$ 17,214,040	\$ 22,521,300
OWNERS' EQUITY		
Owner's/Stockholder's Equity	\$ 58,771,855	\$ 58,771,855
Retained Earnings - Prepetition	(60,894,740)	(60,894,740)
Retained Earnings - Post-petition	(8,330,244)	0
TOTAL OWNERS' EQUITY	\$ (10,453,128)	\$ (2,122,884)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ 6,760,912	\$ 20,398,416

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 4/5/15 to 5/2/15

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ 0	\$ 10,633,144
Less: Discounts, Returns and Allowances	(0)	(47,169)
Net Operating Revenue	\$ 0	\$ 10,585,975
Cost of Goods Sold	0	8,277,239
Gross Profit	\$ 0	\$ 2,308,736
Operating Expenses		
Selling, General and Administrative	\$ 36,177	\$ 3,834,373
Rents and Leases	0	48,499
Depreciation, Depletion and Amortization	0	644,674
Communication Expenses	126	80,204
Marketing & Advertising Expense	0	86,823
Occupancy Expenses	1,859	899,826
Other	22,299	444,517
Total Operating Expenses	\$ 60,462	\$ 6,038,915
Operating Income (Loss)	\$ (60,462)	\$ (3,730,180)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ (1,147)	\$ (109,884)
Gains (Losses) on Sale of Assets	0	0
Interest Income	6	97
Interest Expense	0	(49,660)
Other Non-Operating Income	284,827	(1,852,756)
Net Non-Operating Income or (Expenses)	\$ 283,686	\$ (2,012,203)
Reorganization Expenses		
Legal and Professional Fees	\$ 105,162	\$ 2,039,742
Other Reorganization Expense	0	548,119
Total Reorganization Expenses	\$ 105,162	\$ 2,587,861
Net Income (Loss) Before Income Taxes	\$ 118,062	\$ (8,330,244)
Federal and State Income Tax Expense (Benefit)	0	0
NET INCOME (LOSS)	\$ 118,062	\$ (8,330,244)

(1) Accumulated Totals include all revenue and expenses since the petition date.

(2) Negative COGS primarily due to the reversal of intercompany design fee expenses incurred by the Debtor's US entity (and earned by ZA One) that were previously booked throughout the fiscal year ended January 31, 2015.

For full professional fee details see attached Exhibit 2E.2

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-E
SUPPORTING SCHEDULES
For Period: 4/5/15 to 5/2/15

POST PETITION TAXES PAYABLE SCHEDULE

	<u>Beginning Balance (1)</u>	<u>Amount Accrued</u>	<u>Amount Paid</u>	<u>Date Paid</u>	<u>Check Number</u>	<u>Ending Balance</u>
Income Tax Withheld:						
Federal	\$					
State						
Local						
FICA Tax Withheld						
Canadian Pension Plan						
Employer's FICA Tax						
Employer's CPP						
Unemployment Tax						
Federal						
State						
State Disability/Unemployment Insurance						
EE (CA, OR, NJ)						
TOTAL Payroll tax liab	<u>0</u>					<u>0</u>
Sales, Use &						
Excise Taxes (US)	0	0	0	n.a.	n.a.	0
Canada Sales Tax	0	0	0	n.a.	n.a.	0
Property Taxes	0	0	0	n.a.	n.a.	0
Accrued Income Tax:						
Federal	0	0	0	n.a.	n.a.	0
State	0	0	0	n.a.	n.a.	0
TOTAL	\$ <u>0</u>					\$ <u>0</u>

*Note: Payroll tax line-item detail not readily available
as of 5/2/15 Debtor has fully funded all payroll tax obligations*

(1) For first report, Beginning Balance will be \$0; thereafter, Beginning Balance will be Ending Balance from prior report.

INSURANCE SCHEDULE

	<u>Carrier</u>	<u>Amount of Coverage</u>	<u>Expiration Date</u>	<u>Premium Paid Through</u>
Workers' Compensation	Travelers	\$ 1M/1M/1M	2/2016	2/2016
General Liability	Travelers	\$ 1M per Occ. \$ 2M Products/Completed Operations Aggregate \$ 10M General Aggregate	8/15/15	8/15/15
Property (Fire, Theft)	Travelers	\$ Scheduled	8/15/15	8/15/15
Vehicle	Travelers	\$ 1M CSL	8/15/15	8/15/15
Umbrella/Excess	Travelers	\$ 5M per Occ. \$ 5M Aggregate	8/15/15	8/15/15
International Liab Package	Ace	\$ 1M per Occ. \$ 2M Products/Completed Operations Aggregate \$ 2M General Aggregate	8/15/15	8/15/15
D&O, EPLI	Ace	\$ 5M Aggregate	8/15/17	8/15/17

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

**Form 2-E
SUPPORTING SCHEDULES**

For Period: 4/5/15 to 5/2/15

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	<u>Accounts Receivable</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 45,290.05	\$ 30,109.35
30 to 60 days	0.00	0.00
61 to 90 days	0.00	0.00
91 to 120 days	0.00	0.00
Over 120 days	0.00	0.00
Total Post Petition	<u>45,290.05</u>	
Pre Petition Amounts	<u>0.00</u>	
Total Accounts Receivable	\$ 45,290.05	
Less: Bad Debt Reserve	<u>0.00</u>	
Net Accounts Receivable (to Form 2-C)	<u>\$ 45,290.05</u>	

Sales collected due to Great American 0.00

SEE ATTACHED EXHIBIT 2-E.1

**Total Post Petition
Accounts Payable** \$ 30,109.35

* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due *</u>
Debtor's Counsel - Dorsey \$	0	\$ 44,413.89	\$ 24,399.76 ¹		\$ 92,174.31
Debtor's Counsel - Stroock	0	0	33,229.52		0.00
UCC Counsel - PSZJ	0	28,078.45	109,042.13		88,984.94
UCC Counsel - RQN	0	3,576.60	9,426.40		16,279.01
UCC Counsel - HLSA	0	0	5,508.38		0.00
Trustee's Counsel	0	0	0		0.00
Debtor Fin Advisor / CRO	0	22,674.00	118,486.01		58,048.93
UCC Fin. Advisor / FTI	0	6,650.00	42,201.00		21,420.70
Ombudsman	0	0	0		0.00
Total	<u>\$ 0.00</u>	<u>\$ 105,392.94</u>	<u>\$ 342,293.20</u>		<u>\$ 276,907.89</u>

*Balance due to include fees and expenses incurred but not yet paid.

¹ Dorsey retainer balances of \$113,217.64 applied in the period ending May 2, 2015

Memo:

Carve-Out Escrow balance as of 5/2/15 334,338.47

For additional fee escrow balances, see Form 2-B;

For further professional fee detail see Exhibit 2E.2

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Glenn Wood	CEO	wages (gross)	\$ 15,385

note: Naartjie is the Lessor of two automobiles used by CEO, Glenn Wood.
However, all lease payments are made directly by Mr. Wood to BMW financial services and Mr. Wood is a Guarantor of the lease obligations.
This arrangement was made as a practical solution upon Mr. Wood's relocation from South Africa.

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.

DEBTOR:

NAARTJIE CUSTOM KIDS, INC.

CASE NO:

14-29666

Form 2-F
QUARTERLY FEE SUMMARY *
For the Month Ended: 4/4/15

<u>Month</u>	<u>Year</u>	<u>Cash Disbursements **</u>	<u>Quarterly Fee Due</u>	<u>Check No.</u>	<u>Date Paid</u>
January	<u>2015</u>	\$ 1,190,191.26			
February	<u>2015</u>	329,547.19			
March	<u>2015</u>	216,213.97			
TOTAL 1st Quarter		\$ <u>1,735,952.42</u>	\$ <u>6,500.00</u>	<u>37086</u>	<u>5/13/15</u>
April	<u>2015</u>	\$ 229,760.17			
May	<u></u>	0			
June	<u></u>	0			
TOTAL 2nd Quarter		\$ <u>229,760.17</u>	\$ <u></u>	<u></u>	<u></u>
July	<u></u>	\$ 0			
August	<u></u>	0			
September	<u>2014</u>	3,346,650.71			
TOTAL 3rd Quarter		\$ <u>3,346,650.71</u>	\$ <u>10,408.49</u>	<u>36730</u>	<u>12/12/14</u>
October	<u>2014</u>	\$ 8,831,650.14			
November	<u>2014</u>	7,191,010.34			
December	<u>2014</u>	9,403,918.42			
TOTAL 4th Quarter		\$ <u>25,426,578.90</u>	\$ <u>20,000.00</u>	<u>36963</u>	<u>2/11/15</u>

FEE SCHEDULE (as of JANUARY 1, 2008)

Subject to changes that may occur to 28 U.S.C. §1930(a)(6)

<u>Quarterly Disbursements</u>	<u>Fee</u>	<u>Quarterly Disbursements</u>	<u>Fee</u>
\$0 to \$14,999.....	\$325	\$1,000,000 to \$1,999,999.....	\$6,500
\$15,000 to \$74,999.....	\$650	\$2,000,000 to \$2,999,999.....	\$9,750
\$75,000 to \$149,999.....	\$975	\$3,000,000 to \$4,999,999.....	\$10,400
\$150,000 to \$224,999.....	\$1,625	\$5,000,000 to \$14,999,999	\$13,000
\$225,000 to \$299,999.....	\$1,950	\$15,000,000 to \$29,999,999....	\$20,000
\$300,000 to \$999,999.....	\$4,875	\$30,000,000 or more	\$30,000

* This summary is to reflect the current calendar year's information cumulative to the end of the reporting period

** Should agree with line 3, Form 2-B. Disbursements are net of transfers to other debtor in possession bank accounts

Failure to pay the quarterly fee is cause for conversion or dismissal of the chapter 11 case. [11 U.S.C. Sec. 1112(b)(10)]

In addition, unpaid fees are considered a debt owed to the United States and will be assessed interest under 31 U.S.C. §3717

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-G
NARRATIVE
For Period Ending May 2, 2015

Please provide a brief description of any significant business and legal actions taken by the debtor, its creditors, or the court during the reporting period, any unusual or non-recurring accounting transactions that are reported in the financial statements, and any significant changes in the financial condition of the debtor which have occurred subsequent to the report date.

During the fiscal period ended May 2, 2015, the Debtor was no longer operating any U.S. retail locations. Remaining corporate staff were focused on claims reconciliation, tax returns, reporting requirements, and managing the operations of its South African entity (ZA One) to ensure that all conditions to the sale agreement with Truworths Limited were satisfied.

On May 21, 2015 and May 22, 2015 Naartjie transferred a total of \$1,153,882.90 in proceeds from the Truworths sale transaction from SA to the Debtor's main US bank account. This represents the final proceeds payment less funds held back in SA to satisfy deregistration expenses and potential claims.

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

EXHIBIT 2E.1

Accounts Receivable Schedule

	<u>5/2/15</u>
American Express held deposit	31,476.21
TSYS held deposit	<u>13,813.84</u>
Total Accounts Receivable	45,290.05
Less: Bad Debt Reserve	<u>-</u>
Net Accounts Receivable (to Form 2-C)	<u><u>45,290.05</u></u>

Naartjie Custom Kids, Inc.

Post-Petition Professional Fees
(US\$)

CASE NO: 14-29666

as of 5/2/15

	Petition Date to 11/30/14	December 2014	January 2015	February 2015	March 2015	April 2015	TOTAL Accrued	less: Total Payments	less: Retnr Appld	TOTAL Balance	less: Retainer Bal	NET Balance
<u>UCC</u>												
Legal - PSZJ	213,903	89,041	51,937	23,502	37,404	28,078	443,866	(354,881)	-	88,985	-	88,985
Legal - RQN (Local)	36,598	5,731	6,551	6,312	6,173	3,577	64,941	(48,662)	-	16,279	-	16,279
Legal - HLSA (Local)	-	21,890	1,254	-	-	(231)	22,913	(22,913)	-	-	-	-
Financial Advisor - FTI	169,395	32,906	4,020	-	14,771	6,650	227,741	(206,321)	-	21,421	-	21,421
Total	419,896	149,567	63,762	29,815	58,348	38,074	759,462	(632,777)	-	126,685	-	126,685
<u>Debtor</u>												
Legal - Dorsey	432,142	79,170	42,840	37,794	40,496	44,414	676,856	(471,464)	(113,218)	92,174	-	92,174
Legal - Stroock	144,231	-	-	-	5,000	-	149,231	(131,484)	(17,747)	-	-	-
CRO / Financial Advisor	336,564	55,360	41,364	48,931	26,461	22,674	531,354	(378,714)	(94,591)	58,049	-	58,049
Ombudsman	-	17,431	-	-	-	-	17,431	(17,431)	-	-	-	-
Total	912,936	151,961	84,204	86,726	71,957	67,088	1,374,871	(999,092)	(225,556)	150,223	-	150,223
TOTAL	1,332,833	301,527	147,966	116,540	130,304	105,162	2,134,333	(1,631,869)	(225,556)	276,908	-	276,908

Naartje Custom Kids, Inc Bank Reconciliation Form			
Acct# :			
Account Name:	Wells Fargo Main Account		
Company	USA		
Period:	Period 3/15	Year:	2014
CURRENT BANK STATEMENT BALANCE		GENERAL LEDGER BALANCE	
	Bank as of 4/30/2015		GL 05/02/2015
Wells Fargo		Book Balance	1,809,309.97
Master Deposit Acct 204	60,223.20		
Concentration Acct (Main) 413	1,753,764.73		
Slanecoach	-	Bank Rec Adjustments	-
Wells Fargo 204 Items thru 05.02.2015	(479.73)		
0	-		
	-		
Wells Fargo Deposits in transit thru 4/04/2015			
Wells Fargo Outstanding Checks 4/04/2015	(5,439.88)	Disbursements and other credits	-
Total Wells Fargo	1,808,068.32		
BOA			
Cash Concentration-757	-		
Deposits-003	-		
Items taken in of statement as of 4/30/2015	-		
BOA Deposits in transit thru 1/03/2015			
Total BOA	-		
US Bank			
US BANK DEPOSIT 05.06.2015	928.89		
US BANK Bank Charges for Closing Account	314.98		
Items taken in of statement as of 4/30/2015	-		
US Bank Deposits in transit thru 1/03/2015			
Total US Bank	1,241.85		
BB&T			
Main Account - 415	-		
Items taken in of statement as of 4/30/2015	-		
BB&T Deposits in transit thru 1/03/2015			
Total BB&T	-		
JP Morgan			
Main Account -511	-		
Items taken in of statement as of 4/30/2015	-		
JP Morgan Deposits in transit thru 1/03/2015			
	-		
Zions Bank			
Main Account - 293	-		
3 Items taken in of statement as of 4/30/2015	-		
Zions Bank Deposits in transit thru 1/03/2015	-		
MB Financial			
Main Account -	-		
Items taken in of statement as of 4/30/2015	-		
MB Financial Bank Deposits in transit thru 1/03/2015			
	-		
ENDING CASH BALANCE	1,809,309.97	ENDING BOOK BALANCE	1,809,309.97
		Adj. Between Periods	-
		ENDING GL BALANCE	-

Prepared by	Petro Wood	
Date	05.04.2015	
Batch		For Manager Approval
For Secondary Approval		Controller Approval

020 - Naartjie Custom Kids, Inc.

Cash Management

Bank Account Reconciliation Register - Summary

Bank Account: Wells Main Sweep

Account No:

Statement Date: 5/2/2015

Cleared

Starting Statement Balance	1,274,798.58
Cleared Debits	610,266.09
Cleared Credits	-70,314.82
Subtotal	1,814,749.85
Ending Statement Total	1,814,749.85
Variance	0.00

Outstanding

Ending Statement Balance	1,814,749.85
Outstanding Debits	0.00
Outstanding Credits	-5,439.88
Ending Total	1,809,309.97
Book Balance	1,809,309.97
Variance	0.00

020 - Naartjie Custom Kids, Inc.

Cash Management

Bank Account Reconciliation Register - Detail

Bank Account: Wells Main Sweep

Account No:

Statement Date: 5/2/2015

Cleared	Tran Type	Number	Tran Date	Description	Debit	Credit
X	Check	0000037021	3/20/2015	Consolidated Fire Protection		45.00
X	Check	0000037028	3/31/2015	Brian Anderson		565.06
X	Check	0000037029	3/31/2015	eFax Corporate		1,036.40
X	Check	0000037030	3/31/2015	Glenn Wood		1,070.15
X	Check	0000037031	3/31/2015	Los Angeles Dept of Water & Power CC#15		277.79
X	Check	0000037032	3/31/2015	Stephen Ensign		1,415.09
X	Check	0000037033	4/9/2015	ADP Payroll, Inc.		10,010.45
X	Check	0000037034	4/9/2015	CenturyLink QCC 82406970		12.78
X	Check	0000037035	4/9/2015	Green Planet 21, Inc		44.60
X	Check	0000037036	4/9/2015	Integra 869882 #999		754.46
X	Check	0000037037	4/9/2015	MegaPath Corporation 2710265		624.31
X	Check	0000037038	4/9/2015	Mountain Alarm		135.00
X	Check	0000037039	4/9/2015	National Benefit Services, LLC		35.00
X	Check	0000037040	4/9/2015	National Grid 15308-92008		46.43
X	Check	0000037041	4/14/2015	CenturyLink 0-385-234-2583 879M		735.19
X	Check	0000037042	4/14/2015	MetLife Small Business Center		322.91
X	Check	0000037043	4/14/2015	Questar Gas 0893030625 #999		448.23
X	Check	0000037044	4/14/2015	Rocky Mountain 50001012-002 9 #999		1,271.81
X	Check	0000037045	4/14/2015	Salt Lake City Corp		266.25
X	Check	0000037062	4/15/2015	Arizona Department of Revenue		50.00
X	Check	0000037063	4/15/2015	Kentucky State Treasurer		175.00
X	Check	0000037066	4/15/2015	Tennessee Department of Revenue		91.00
X	Check	0000037067	4/15/2015	Utah State Tax Commission		100.00
X	Deposit	0000001724	4/15/2015	ADP	18.22	
X	Deposit	0000001725	4/15/2015	GBE	657.09	
X	Deposit	0000001726	4/15/2015	ATT	40.81	
X	Deposit	0000001727	4/15/2015	Enersource Canada	281.47	
X	Check	0000037068	4/16/2015	Stor-N-Lock		1,477.70
X	Check	0000037069	4/22/2015	CenturyLink 801-908-7328 017B #999		50.73
X	Check	0000037070	4/22/2015	Glenn Wood		1,058.82
X	Check	0000037071	4/22/2015	Stephen Ensign		1,750.55
X	Check	0000037072	4/29/2015	Green Planet 21, Inc		377.60
X	Misc. Bank Debi	0000002909	4/14/2015	Eserow Transfer Acc7042 to 8413	5,508.38	
X	Misc. Bank Cred	0000004751	4/6/2015	Payroll 04.06.2015		11,771.72
X	Misc. Bank Cred	0000004752	4/6/2015	Payroll 04.06.2015		5,562.52
X	Misc. Bank Cred	0000004753	4/20/2015	Payroll 04.20.2015		11,969.04
X	Misc. Bank Cred	0000004754	4/20/2015	Payroll 04.20.2015		5,666.65
X	Deposit	0000001733	4/29/2015	Store Southlake Deposit Outstanding	33.41	

Run Date: 5/28/2015 3:48:59 PM

Business Date: 5/28/2015

020 - Naartjie Custom Kids, Inc.

Cash Management

Bank Account Reconciliation Register - Detail

Bank Account: Wells Main Sweep

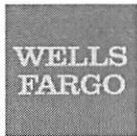
Account No:

Statement Date: 5/2/2015

Cleared	Tran Type	Number	Tran Date	Description	Debit	Credit
X	Deposit	0000001734	4/29/2015	ADP CK10581987 Stale	22.74	
X	Deposit	0000001736	4/29/2015	UPS Refund	82,703.97	
X	Bank Charge	0000002403	4/29/2015	BB&T Final Bank Charges		21.99
X	Deposit	0000001737	4/1/2015	Intellibed Sale of Fixed Asset	10,000.00	
X	Deposit	0000001738	4/8/2015	Tams LLC - IT equipment Sold	11,000.00	
X	Deposit	0000001739	4/10/2015	SA Loan Repayment	500,000.00	
X	Misc. Bank Cred	0000004755	4/7/2015	Sage Software -Mass500		879.27
X	Bank Charge	0000002404	4/13/2015	Main Bank Charges		1,393.57
X	Misc. Bank Cred	0000004756	4/14/2015	SA Legal Fees - Hogan Lovells		5,508.38
X	Misc. Bank Cred	0000004757	4/17/2015	CAN Bank Charges Enbridge		63.64
X	Misc. Bank Cred	0000004758	4/17/2015	CT 2014 Extention DEP05		250.00
X	Misc. Bank Cred	0000004759	4/27/2015	Funds US Visa		2,500.00
X	Bank Charge	0000002405	4/2/2015	Bank Charges Acc 4123003204		479.73
	Check	0000035768	10/9/2014	ADT Security Services 01200 140813045		140.31
	Check	0000036301	11/14/2014	National Benefit Services, LLC		112.00
	Check	0000036920	1/22/2015	Oklahoma County Treasurer		1,860.52
	Check	0000036925	1/22/2015	Secretary of State		25.00
	Check	0000037064	4/15/2015	Massachusetts Dept. of Revenue		456.00
	Check	0000037065	4/15/2015	SC Department of Revenue - Corporate Tax		25.00
	Check	0000037073	4/29/2015	The Travelers Indemnity Company		2,821.05
Report Totals					610,266.09	75,754.70

WellsOne® Account

Account number: _____ April 1, 2015 - April 30, 2015 Page 1 of 2



NAARTJIE CUSTOM KIDS, INC
CONCENTRATION ACCOUNT
DEBTOR IN POSSESSION
CH11 CASE 14-29666 (UT)
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

W0

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
	\$1,211,625.88	\$611,472.22	-\$69,813.10	\$1,753,285.00

Credits

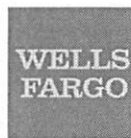
Deposits

Effective date	Posted date	Amount	Transaction detail
	04/07	82,703.97	Deposit
04/14	04/15	997.59	Deposit
	04/29	1,228.87	Deposit
	04/29	33.41	Deposit
		\$84,963.84	Total deposits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	04/01	10,000.00	Edeposit IN Branch/Store 04/01/15 09:37:05 Am 18356 Irvine Blvd Tustin CA 8413
	04/08	11,000.00	WT Fed#00023 Zions First Nation /Org=Tams LLC Srf# 2015040700006451 Trn#150408026946 Rfb#
	04/10	500,000.00	WT F50410662845000 Standard Bank of /Org=1/Cliffe Dekker Hofmeyr Incorporat Srf# F50410662845000 Trn#150410043827 Rfb#
	04/14	5,508.38	WT Seq142232 Naartjie Custom Kids, I /Org=Naartjie Custom Kids, Inc Srf# IN15041413354611 Trn#150414142232 Rfb# 000000431
		\$526,508.38	Total electronic deposits/bank credits
		\$611,472.22	Total credits

Account number: April 1, 2015 - April 30, 2015 Page 2 of 2



Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	04/06	11,771.72	WT Fed#05562 Deutsche Bank Trus /Ftr/Bnf=ADP Srf# IN15040608255614 Trn#150406054197 Rfb# 000000424
	04/06	5,562.52	WT Fed#05574 Deutsche Bank Trus /Ftr/Bnf=ADP Srf# IN15040608262850 Trn#150406054247 Rfb# 000000425
	04/07	879.27	Sage Software Collection Naartjie CO.
	04/13	1,393.57	Client Analysis Svc Chrg 150410 Svc Chge 0315 000004124218413
	04/14	5,508.38	WT 150414-138400 Absa Bank Limited /Bnf=Hogan Lovells (South Africa) Srf# IN15041413155985 Trn#150414138400 Rfb# 000000429
	04/17	63.64	Foreign Check Ref1781747778 - Check Needs Foreign Exchange Rate 5176248
	04/17	250.00	CT Dor Payment Bus Dirpay 150416 477895990000071 Naartjie Custom Kids I
	04/20	11,969.04	WT Fed#08712 Deutsche Bank Trus /Ftr/Bnf=ADP Srf# IN15042012360706 Trn#150420126737 Rfb# 000000433
	04/20	5,666.65	WT Fed#08694 Deutsche Bank Trus /Ftr/Bnf=ADP Srf# IN15042012353726 Trn#150420126709 Rfb# 000000432
	04/27	2,500.00	WT Fed#07182 US Bank, NA /Ftr/Bnf=U.S. Bank Corporate Payment Systems Srf# IN15042711125072 Trn#150427118060 Rfb# 000000434
		\$45,564.79	Total electronic debits/bank debits

Checks paid

Number	Amount	Date	Number	Amount	Date	Number	Amount	Date
37021	45.00	04/01	37037	624.31	04/15	37062 *	50.00	04/22
37028 *	565.06	04/01	37038	135.00	04/13	37063	175.00	04/30
37029	1,036.40	04/03	37039	35.00	04/16	37066 *	91.00	04/22
37030	1,070.15	04/16	37040	46.43	04/16	37067	100.00	04/22
37031	277.79	04/03	37041	735.19	04/17	37068	1,477.70	04/17
37032	1,415.09	04/06	37042	322.91	04/20	37069	50.73	04/24
37033	10,010.45	04/13	37043	448.23	04/16	37070	1,058.82	04/27
37034	12.78	04/13	37044	1,271.81	04/17	37071	1,750.55	04/22
37035	44.60	04/14	37045	266.25	04/17	37072	377.60	04/30
37036	754.46	04/13						
		\$24,248.31						
			Total checks paid					

* Gap in check sequence.

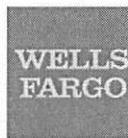
\$69,813.10 Total debits

Daily ledger balance summary

Date	Balance	Date	Balance	Date	Balance
03/31	1,211,625.88	04/10	1,793,777.00	04/20	1,758,176.42
04/01	1,221,015.82	04/13	1,781,470.74	04/22	1,756,184.87
04/03	1,219,701.63	04/14	1,781,426.14	04/24	1,756,134.14
04/06	1,200,952.30	04/15	1,781,799.42	04/27	1,752,575.32
04/07	1,282,777.00	04/16	1,780,199.61	04/29	1,753,837.60
04/08	1,293,777.00	04/17	1,776,135.02	04/30	1,753,285.00
Average daily ledger balance		\$1,610,581.58			

WellsOne® Account

Account number: _____ ■ April 1, 2015 - April 30, 2015 ■ Page 1 of 1



NAARTJIE CUSTOM KIDS, INC
MASTER ACCOUNT
DEBTOR IN POSSESSION
CH11 CASE 14-29666 (UT)
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

W0

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
	\$60,702.92	\$0.00	-\$479.72	\$60,223.20

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	04/02	375.77	Tsys Pymt Proc 150401 84870007015360 Naartjie 030 Web
	04/02	30.00	Tsys Fees SEP 150401 84870007015564 Naartjie 25 Dan
	04/02	16.00	Tsys Fees SEP 150401 84870007015360 Naartjie 030 Web
	04/02	15.00	Tsys Fees SEP 150401 84870006640299 Naartjie 061
	04/02	15.00	Tsys Fees SEP 150401 84870007015658 Naartjie 035 Mym Fr 0000000035
			Naartjie Custom Kids, Inc Montgomery MA Sub Acct 000004948905161
	04/02	7.95	American Express Collection 150402 1350926093 Naartjie 59 1350926093
	04/02	20.00	Authnet Gateway Billing 37626493 Naartjie UT Store Depo
		\$479.72	Total electronic debits/bank debits
		\$479.72	Total debits

Daily ledger balance summary

Date	Balance	Date	Balance
03/31	60,702.92	04/02	60,223.20
Average daily ledger balance		\$60,239.19	



P.O. Box 1800
Saint Paul, Minnesota 55101-0800

3947 TRN

Y ST01

Business Statement

Account Number:

Statement Period:

Apr 1, 2015
through
Apr 30, 2015

Page 1 of 1

000167748 1 AT 0.406 106481021683262 P
NAARTJIE CUSTOM KIDS INC
3676 W CALIFORNIA AVE STE D100
SALT LAKE CTY UT 84104-6516



To Contact U.S. Bank

Commercial Customer
Service:

1-866-853-2446

Telecommunications Device
for the Deaf:

1-800-685-5065

Internet:

usbank.com

NEWS FOR YOU

Important changes are coming to your Online and Mobile Financial Services Agreement.
Review the specific changes being made by clicking on the banner on your My Accounts page in Online Banking to learn more.

Try Self-Service for Quick Solutions to Everyday Banking Needs

Did you know that Online Banking has Self-Service options that can save you time and a trip to the branch? You can use Self-Service to:

- Activate an ATM card or change your PIN
- Order checks
- Find past checks or deposits
- Request copies of statements
- And more!

Bank on your schedule. Choose "Self Service" from the "Customer Service" tab in Online Banking to get started.

ANALYZED CHECKING

ACCOUNT CLOSED

Member FDIC

U.S. Bank National Association

Account Summary

Account Number

	# Items	\$	
Beginning Balance on Apr 1			1,241.65
Other Withdrawals	2		1,241.65-
Ending Balance on Apr 30, 2015		\$	0.00

Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Apr 13	ANALYSIS SVC CHG		\$ 314.96-
Apr 14	Account Closed		926.69-
Total Other Withdrawals			\$ 1,241.65-

Balance Summary

Date	Ending Balance	Date	Ending Balance
Apr 13	926.69	Apr 14	0.00

Balances only appear for days reflecting change.



P.O. Box 1800
Saint Paul, Minnesota 55101-0800

3947 TRN

Y ST01

Business Statement

Account Number: ?

Statement Period:

Apr 1, 2015
through
Apr 30, 2015

Page 1 of 1

000167739 1 AT 0.406 106481021683253 P
NAARTJIE CUSTOM KIDS INC
3676 W CALIFORNIA AVE STE D100
SALT LAKE CTY UT 84104-6516



To Contact U.S. Bank

Commercial Customer

Service: 1-866-853-2446

Telecommunications Device

for the Deaf: 1-800-685-5065

Internet: usbank.com

NEWS FOR YOU

Important changes are coming to your Online and Mobile Financial Services Agreement. Review the specific changes being made by clicking on the banner on your My Accounts page in Online Banking to learn more.

Try Self-Service for Quick Solutions to Everyday Banking Needs

Did you know that Online Banking has Self-Service options that can save you time and a trip to the branch? You can use Self-Service to:

- Activate an ATM card or change your PIN
- Order checks
- Find past checks or deposits
- Request copies of statements
- And more!

Bank on your schedule. Choose "Self Service" from the "Customer Service" tab in Online Banking to get started.

ANALYZED CHECKING

ACCOUNT CLOSED

Member FDIC

U.S. Bank National Association

Account Summary

Account Number

	# Items	\$	
Beginning Balance on Apr 1			0.00
Ending Balance on Apr 30, 2015			0.00

Other Withdrawals

Date	Description of Transaction	Ref Number	\$	Amount
Apr 14	Account Closed			0.00-
Total Other Withdrawals			\$	0.00-

Balance Summary

Date	Ending Balance
Apr 14	0.00

Balances only appear for days reflecting change.

WellsOne® Account

Account number: _____ ■ April 1, 2015 - April 30, 2015 ■ Page 1 of 1

WELLS
FARGO

NAARTJIE CUSTOM KIDS, INC
NAARTJIE CANADA USD CHECKING
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
	\$1,535.87	\$0.00	-\$362.99	\$1,172.88

Debits

Electronic debits/bank debits

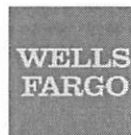
Effective date	Posted date	Amount	Transaction detail
	04/13	200.10	Client Analysis Svc Chrg 150410 Svc Chge 0315 000004946308400
	04/13	162.89	Client Analysis Svc Chrg 150410 Svc Chge 0315 000004946308400
		\$362.99	Total electronic debits/bank debits
		\$362.99	Total debits

Daily ledger balance summary

Date	Balance	Date	Balance
03/31	1,535.87	04/13	1,172.88
Average daily ledger balance		\$1,318.07	

Commercial Money Market Account

Account number: _____ April 1, 2015 - April 30, 2015 ■ Page 1 of 1



NAARTJIE CUSTOM KIDS, INC
CANADA COLLATERAL ACCOUNT
2369 W ORTON CIR
SALT LAKE CITY UT 84119-7679

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

Commercial Money Market Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
	\$74,196.84	\$6.10	\$0.00	\$74,202.94

Interest summary

Annual percentage yield earned this period	0.10%
Interest earned during this period	\$6.10
Year to date interest and bonuses paid	\$24.39

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	04/30	6.10	Interest Payment
		\$6.10	Total electronic deposits/bank credits
		\$6.10	Total credits

Daily ledger balance summary

Date	Balance	Date	Balance
03/31	74,196.84	04/30	74,202.94
Average daily ledger balance		\$74,197.04	

WellsOne® Account

Account number: 4124218421 ■ April 1, 2015 - April 30, 2015 ■ Page 1 of 1



NAARTJIE CUSTOM KIDS, INC
PAYROLL ACCOUNT
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
	\$4,746.79	\$0.00	\$0.00	\$4,746.79

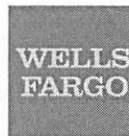
Daily ledger balance summary

Date	Balance
03/31	4,746.79

Average daily ledger balance \$4,746.79

WellsOne® Account

Account number: ■ April 1, 2015 - April 30, 2015 ■ Page 1 of 1



NAARTJIE
DEBTOR IN POSSESSION
CH11 CASE 14-29666 (UT)
AUCTION ESCROW
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
<u> </u>	\$40,000.00	\$0.00	\$0.00	\$40,000.00

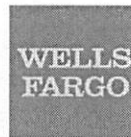
Daily ledger balance summary

Date	Balance
03/31	40,000.00

Average daily ledger balance \$40,000.00

WellsOne® Account

Account number: _____ April 1, 2015 - April 30, 2015 ■ Page 1 of 1



NAARTJIE
DEBTOR IN POSSESSION
CH11 CASE 14-29666 (UT)
UTILITIES DEPOSIT ESCROW
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
141730	\$40,000.00	\$0.00	\$0.00	\$40,000.00

Daily ledger balance summary

Date	Balance
03/31	40,000.00

Average daily ledger balance \$40,000.00

WellsOne® Account

Account number: April 1, 2015 - April 30, 2015 Page 1 of 1

WELLS
FARGO

NAARTJIE CUSTOM KIDS, INC
UCC ESCROW ACCOUNT
DEBTOR IN POSSESSION
CH11 CASE 14-29666 (UT)
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
	\$327,782.12	\$0.00	-\$166,177.91	\$161,604.21

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	04/14	109,042.13	WT Fed#00185 Mufg Union Bank, N /Ftr/Bnf=Pachulski Stang Ziehl & Jones LLP Srf# IN15041412290968 Trn#150414129457 Rfb# 000000426
	04/14	42,201.00	WT Fed#00197 Bank of America, N /Ftr/Bnf=Fti Consulting, Inc Srf# IN15041412301634 Trn#150414129575 Rfb# 000000428
	04/14	9,426.40	WT Seq129495 Ray Quinney & Nebeker P /Bnf=Ray Quinney & Nebeker Trust Accoun Srf# IN15041412294712 Trn#150414129495 Rfb# 000000427
	04/14	5,508.38	WT Seq142232 Naartjie Custom Kids, I /Bnf=Naartjie Custom Kids Inc Srf# IN15041413354611 Trn#150414142232 Rfb# 000000431
		\$166,177.91	Total electronic debits/bank debits
		\$166,177.91	Total debits

Daily ledger balance summary

Date	Balance	Date	Balance
03/31	327,782.12	04/14	161,604.21
Average daily ledger balance		\$233,614.63	

WellsOne® Account

Account number: ■ April 1, 2015 - April 30, 2015 ■ Page 1 of 1

WELLS
FARGO

NAARTJIE CUSTOM KIDS, INC
CH7 TRUSTEE EXCROW ACCT
DEBTOR IN POSSESSION
CH11 CASE 14-29666 (UT)
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
<u> </u>	\$25,000.00	\$0.00	\$0.00	\$25,000.00

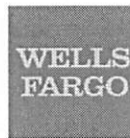
Daily ledger balance summary

Date	Balance
03/31	25,000.00

Average daily ledger balance \$25,000.00

WellsOne® Account

Account number: April 1, 2015 - April 30, 2015 ■ Page 1 of 1



NAARTJIE CUSTOM KIDS, INC
UST EXCROW ACCOUNT
DEBTOR IN POSSESSION
CH11 CASE 14-29666 (UT)
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
	\$10,000.00	\$0.00	\$0.00	\$10,000.00

Daily ledger balance summary

Date	Balance
03/31	10,000.00

Average daily ledger balance \$10,000.00